FORM OF NOTICE AND EXTRAORDINARY RESOLUTION

THE DISTRIBUTION OF THIS FORM IN CERTAIN JURISDICTIONS MAY BE RESTRICTED BY LAW AND PERSONS INTO WHOSE POSSESSION THIS DOCUMENT COMES ARE REQUIRED TO INFORM THEMSELVES ABOUT, AND TO OBSERVE, ANY SUCH RESTRICTIONS.

THIS FORM IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF BONDHOLDERS (AS DEFINED BELOW). IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU ARE RECOMMENDED TO SEEK YOUR OWN FINANCIAL ADVICE, INCLUDING IN RESPECT OF ANY TAX CONSEQUENCES, IMMEDIATELY FROM YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER INDEPENDENT FINANCIAL ADVISER AUTHORISED UNDER THE FINANCIAL SERVICES AND MARKETS ACT 2000 (AS AMENDED) (IF YOU ARE IN THE UNITED KINGDOM) OR FROM ANOTHER APPROPRIATELY AUTHORISED INDEPENDENT FINANCIAL ADVISER (IF YOU ARE NOT).

QUANTUM BLOCKCHAIN TECHNOLOGIES PLC
(FORMERLY CLEAR LEISURE PLC)
(the "**Issuer**")
(registered in England, company number)

NOTICE OF BONDHOLDER MEETING
to each of the holders of the outstanding

Euros 9,900,000 Zero Coupon Convertible Bonds due 15 December 2026
(ISIN: XS0891139031)
(the "Bonds" and the holders thereof, the "Bondholders")

NOTICE IS HEREBY GIVEN that a meeting of the Bondholders (the "**Meeting**") convened by the Issuer will be held at the offices of Quantum Blockchain Technologies plc, First Floor, 1 Chancery Lane, London WC2A 1LF, United Kingdom at 10.00 a.m. (London time) on 15 April 2026 for the purpose of considering and, if thought fit, passing the following resolution, which will be proposed at the Meeting as an Extraordinary Resolution in accordance with the provisions of the Deed Poll dated 21 March 2013 as amended or supplemented from time to time (the "**Deed Poll**") made by the Issuer constituting the Bonds and the terms and conditions of the Bonds (the "**Conditions**").

Any Bondholder wishing to participate via video teleconference is asked to contact the Company Secretary via phone or email (+44 20 7421 9425 or james@gordonsols.co.uk).

Unless the context otherwise requires, capitalised terms used but not defined in this Notice shall have the meaning given in the Instrument, the Conditions or the consent solicitation memorandum of the Issuer dated on or about the date of this Notice (the "**Consent Solicitation Memorandum**"), as applicable.

EXTRAORDINARY RESOLUTION IN RESPECT OF THE NOTES

"THAT this Meeting of the holders (the "**Bondholders**") of those of the Euros 9,900,000 Zero Coupon Convertible Bonds due 15 December 2026 of Quantum Blockchain Technologies plc presently outstanding (the "**Bonds**" and the "**Issuer**" respectively) constituted by the Deed Poll dated 21 March 2013 (the "**Deed Poll**") hereby:

(a) approve and assent to the Proposals as defined in the consent solicitation memorandum (the "**Consent Solicitation Memorandum**") of the Issuer dated 23 March 2026;

(b) assent to and authorise, direct, request and empower the Issuer to consent to the Proposals (as defined in the Consent Solicitation Memorandum);

(c) authorise, direct, request and empowers the Issuer to concur in the modifications to the Conditions and the Deed Poll by way of a supplementary deed thereto (the "**Supplemental Deed Poll**") and to give effect to and implement the matters in paragraphs (a) and (b) of this Extraordinary Resolution and, in order to give effect thereto and to implement the same, forthwith to execute the Supplementary Deed in the form produced to this Meeting and, for the purpose of identification, signed by the chairman and to concur in, and to execute and do, all such other deeds, instruments, acts and things as may be necessary or appropriate to carry out and give effect to this Extraordinary Resolution and the implementation of the modifications to the Conditions and the entry into of Supplemental Deed Poll to give effect to and implement the matters in paragraphs (a) and (b) of this Extraordinary Resolution;

(d) sanction and approve every abrogation, variation, modification, compromise or arrangement in respect of the rights of the Bondholders appertaining to the Bonds against the Issuer, whether or not such rights arise under the Deed Poll, the Conditions or otherwise, involved in or resulting from or to be effected by the modifications to and the entry into of the Supplemental Deed Poll or any other document in connection with the matters contemplated thereby to give effect to and implement paragraphs (a) and (b) of this Extraordinary Resolution;

(e) waive any and all requirements, restrictions or conditions precedent set forth in the Supplemental Deed Poll on any person in respect of implementation of the modifications to and the entry into of the Supplemental Deed Poll to give effect to and implement paragraphs (a) and (b) of this Extraordinary Resolution;

(f) indemnify, discharge, waive and exonerate the Issuer from all liability for which it may have become or may become liable or responsible under the Deed Poll or the Bonds in respect of any act or omission in connection with this Extraordinary Resolution, the Notice of Meeting, the Consent Solicitation, the Proposals, the Supplemental Deed Poll and/or the matters contemplated thereby;

(g) concur in, executing and doing, all such other deeds, instruments, acts and things and take such steps as may be necessary and desirable to carry out and give effect to the Proposals, the Supplementary Deed and/or the matters contemplated thereby; and

(h) waive irrevocably any claim that the Bondholders may have against the Issuer arising as a result of any loss or damage which any Bondholder may suffer or incur as a result of the Issuer acting upon this Extraordinary Resolution (including, without limitation, circumstances where it is subsequently found that this Extraordinary Resolution is not valid or binding on the Bondholders or that there is a defect in the passing of this Extraordinary Resolution) and further confirms that the Bondholders will not seek to hold the Issuer liable for any such loss or damage and that the Issuer shall not be responsible to any person for acting upon this Extraordinary Resolution."

Full details of the background to, and the reasons for, the Proposals and the Extraordinary Resolution are contained in the Consent Solicitation Memorandum, copies of which are available upon request from the Tabulation Agent.

The attention of Bondholders is particularly drawn to the quorum required for the Meeting and any adjourned Meeting which is set out in paragraph (b)(i) of the section entitled "*Voting and Quorum*" below.

Copies of the Deed Poll (including the Conditions) and the draft Supplemental Deed Poll referred to in the Extraordinary Resolution set out above and of certain other relevant documents will be available for inspection at the specified offices of the Issuer set out below.

The Issuer expresses no opinion as to the merits of the Consent Solicitation or the Proposals. It has, however, authorised it to be stated that, on the basis of the information set out in the Consent Solicitation Memorandum and in this Form, it has no objection to the Extraordinary Resolution referred to above being submitted to the Bondholders for their consideration. The Issuer has, however, not been involved in formulating the Consent Solicitation or the Proposals and makes no representation that all relevant information has been disclosed to Bondholders in the Consent Solicitation Memorandum and this Form. Accordingly, the Issuer urges Bondholders who are in any doubt as to the impact of the implementation of the Extraordinary Resolution or the
Proposals to seek their own independent legal, financial or other advice.

The terms and conditions of the Consent Solicitation Memorandum are without prejudice to the right of a Bondholder to attend and vote at the Meeting as set out in this Notice and in the Deed Poll.

The distribution of the Consent Solicitation Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this Consent Solicitation Memorandum comes must inform themselves about and
observe any such restrictions.

The Consent Solicitation Memorandum is not for distribution, directly or indirectly, in or into the United States (including its territories and possessions, any State of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for any securities in the United States. Any such securities have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "**Securities Act**"). Any such securities may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons (as such term is defined in Regulation S under the Securities Act), except pursuant to an exemption from the registration requirements of the Securities Act. No public offering of securities will be made in the United States or in any other jurisdiction where such an offering is restricted or prohibited.

IMPLEMENTATION

If the Extraordinary Resolution is passed, the amendments to the Conditions and the Deed Poll referred to in paragraph (c) above will be effective upon execution of the Supplemental Deed Poll.

VOTING AND QUORUM

The provisions governing the convening and holding of the Meeting are set out in clause 4 to the Deed Poll, a copy of which is available for inspection by the Bondholders during normal business hours at the specified office of the Issuer up to and including the date of the Meeting and at the Meeting.

The Bonds are currently represented in the form of a permanent Global Certificate (a "**Global Certificate**") held in the name of a nominee for a common depositary for Euroclear Bank S.A./N.V. ("**Euroclear**") and Clearstream Banking, société anonyme ("**Clearstream, Luxembourg**") (the "**Clearing Systems**" and each a "**Clearing System**") and may be held by investors indirectly through Euroclear UK & Ireland Limited through the issuance of dematerialised depository interests ("**CREST Depositary Interests**" or "**CDIs**") issued, held, settled and transferred through CREST.

A Bondholder who wishes to vote and whose Bonds are held in the name of a broker, dealer, commercial bank, trust company or other nominee institution (including as CDIs) must contact such nominee promptly and instruct or make arrangements with such nominee to vote in accordance with the customary procedures of the Clearing Systems on behalf of the Bondholders. The deadlines set by any such custodial entity and each Clearing System for the submission of votes to the Extraordinary Resolution may be earlier than the relevant deadlines specified in this Notice of Meeting.

(a) **Voting procedures for the Meeting**:

(i) A Bondholder wishing to attend and vote at the Meeting in person must produce a valid voting certificate or valid voting certificates, at least 48 hours before the Meeting, issued by the Principal Paying Agent, relating to the Bonds in respect of which it wishes to vote.

(ii) A Bondholder not wishing to attend and vote at the Meeting in person may either deliver his valid form of proxy to the person whom he wishes to attend on his behalf or give a voting instruction by submitting a Consent Instruction through Clearstream, Luxembourg and/or Euroclear to the Principal Paying Agent (contact details set out below) instructing the Principal Paying Agent to appoint the Tabulation Agent as a proxy to attend and vote at the Meeting in accordance with its instructions. The timing for such delivery and appointment are set out in the following paragraphs.

(iii) A Bondholder may, by an instrument in writing in the form available from the specified office of the Principal Paying Agent in the English language executed by or on behalf of the holder and delivered to the Principal Paying Agent at least 24 hours before the time fixed for the Meeting, appoint any person (a "proxy") to act on his behalf in connection with the Meeting. A proxy need not be a Bondholder or a Direct Participant. A corporation which holds a Bond may by delivering to the Principal Paying Agent at least 24 hours before the time fixed for the Meeting a certified copy of a resolution of its directors or other governing body (with, if it is not in English, a certified translation into English) authorise any person to act as its representative in connection with the Meeting

(iv) Only Direct Participants may submit a Consent Instruction. If you are not a Direct Participant, you must arrange for the Direct Participant through which you hold the Bonds to submit a Consent Instruction on your behalf to the Principal Paying Agent through the relevant Clearing System.

(v) A Bondholder must request the relevant Clearing System to block the Bonds in his own account and to hold the same to the order or under the control of a Principal Paying Agent not later than 24 hours before the time appointed for holding the Meeting in order to obtain forms of proxy and not later than 48 hours before the time appointed for holding the Meeting to give Consent Instructions in respect of the Meeting. Bonds so blocked will not be released until the earlier of:

(A) in respect of form(s) of proxy:

> (1) the conclusion of the Meeting (or, if applicable, any adjournment of the Meeting); and
>
> (2) the surrender of the form(s) of proxy (as applicable) to the Principal Paying Agent who issued the same and the notification by such Principal Paying Agent to the relevant Clearing System of such surrender or the compliance in such other manner with the rules of the relevant Clearing System; and

(B) in respect of Consent Instructions:

> (1) the date on which the Consent Solicitation is terminated by the Issuer (provided that such termination is more than 48 hours before the time set for the Meeting);
>
> (2) the date on which the relevant Consent Instruction is validly revoked in accordance with the terms of the Consent Solicitation Memorandum; and
>
> (3) the conclusion of the Meeting (or, if applicable, any adjournment of the Meeting).

(b) **General provisions relating to the Meeting:**

(i) The quorum at the Meeting for passing an Extraordinary Resolution at the Meeting shall be two or more Bondholders or holders of a voting certificate or a proxy for, or representative of, a Bondholder representing two thirds in aggregate principal amount of the Bonds for the time being outstanding (as defined in the Deed Poll). At any adjourned Meeting, two or more persons present or being proxies or representatives (whatever the aggregate principal amount of the outstanding Bonds held or represented by them) shall form a quorum.

(ii) Whilst the Bonds are represented by the Registered Bond, the registered holder thereof is treated as two persons for the purposes of any quorum requirements of a meeting of Bondholders and, at any such meeting, as having one vote in respect of each Euros 150,000 in principal amount of Bonds in respect of which the Registered Bond is issued.

(iii) To be passed at the Meeting, the Extraordinary Resolution requires a majority of the votes cast.

(iv) Every question submitted to the Meeting shall be decided by a show of hands unless a poll is (before, or on the declaration of the result of, the show of hands) demanded by the chairman, the Issuer or one or more persons representing 2 per cent. of the Bonds.

(v) In a case of equality of votes, the chairman shall on both a show of hands and on a poll have a casting vote in addition to any other votes which he may have.

(vi) If passed, each Extraordinary Resolution will be binding upon all the Bondholders, whether or not present at the Meeting and whether or not voting.

(vii) The Issuer shall give notice of the results of the Meeting within 14 days of the Meeting but failure to do so shall not invalidate any resolution passed thereat.

(viii) This Notice and all non-contractual obligations arising out of or in connection with it are governed by, and shall be construed in accordance with, English law.

TABULATION AGENT

Kroll Issuer Services Limited
The News Building
3 London Bridge Street
London SE1 9SG
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Telephone: +44 20 7704 0880
Email: qbt@is.kroll.com
Website: https://deals.is.kroll.com/qbt

PRINCIPAL PAYING AGENT

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LEGAL ADVISERS

Gordons Partnership 2020 Limited
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London WC2A 1LF

This Notice is given by Quantum Blockchain Technologies plc on 23 March 2026.

End of Notice